

# September 2025

## Notes to support the table

The industry is committed to reporting as quickly as practically possible, some one month in arrears.

"Monthly mortality (%)" = the percentage of fish lost on each farm within each month. This is reported as a percentage of the total number of fish on the farm each month. This is the measure of mortality used by the Scottish Government's Fish Health Inspectorate when assessing the health of the fish on the farm.

### Further analysis shows that the overall monthly mortality for the industry was:

1.35% in Jan. 2018	1.15% in Jan. 2019	1.26% in Jan. 2020	1.17% in Jan. 2021	1.73% in Jan. 2022	1.64% in Jan. 2023	1.44% in Jan. 2024	1.06% in Jan. 2025
0.94% in Feb. 2018	1.05% in Feb. 2019	0.95% in Feb. 2020	1.08% in Feb. 2021	1.05% in Feb. 2022	1.09% in Feb. 2023	1.42% in Feb. 2024	0.85% in Feb. 2025
1.49% in Mar. 2018	0.95% in Mar. 2019	1.13% in Mar. 2020	1.14% in Mar. 2021	1.28% in Mar. 2022	1.32% in Mar. 2023	1.27% in Mar. 2024	1.02% in Mar. 2025
1.32% in Apr. 2018	1.33% in Apr. 2019	1.17% in Apr. 2020	1.04% in Apr. 2021	1.19% in Apr. 2022	1.16% in Apr. 2023	1.01% in Apr. 2024	0.91% in Apr. 2025
0.76% in May 2018	0.83% in May 2019	0.92% in May 2020	0.69% in May 2021	1.06% in May 2022	1.37% in May 2023	1.05% in May 2024	0.71% in May 2025
0.54% in Jun. 2018	1.06% in Jun. 2019	0.72% in Jun. 2020	0.70% in Jun. 2021	1.33% in Jun. 2022	1.46% in Jun. 2023	0.97% in Jun. 2024	0.76% in Jun. 2025
1.05% in Jul. 2018	1.36% in Jul. 2019	1.59% in Jul. 2020	1.09% in Jul. 2021	1.63% in Jul. 2022	2.49% in Jul. 2023	1.14% in Jul. 2024	1.20% in Jul. 2025
1.55% in Aug. 2018	1.30% in Aug. 2019	2.64% in Aug. 2020	1.99% in Aug. 2021	2.46% in Aug. 2022	3.61% in Aug. 2023	1.69% in Aug. 2024	1.22% in Aug. 2025
1.57% in Sept. 2018	2.24% in Sept. 2019	1.78% in Sept. 2020	3.46% in Sept. 2021	4.65% in Sept. 2022	3.23% in Sept. 2023	1.82% in Sept. 2024	2.85% in Sept. 2025
1.49% in Oct. 2018	2.79% in Oct. 2019	2.07% in Oct. 2020	3.93% in Oct. 2021	3.66% in Oct. 2022	4.82% in Oct. 2023	2.50% in Oct. 2024	
1.07% in Nov. 2018	1.76% in Nov. 2019	1.48% in Nov. 2020	2.45% in Nov. 2021	4.64% in Nov. 2022	4.02% in Nov. 2023	1.94% in Nov. 2024	
1.03% in Dec. 2018	1.10% in Dec. 2019	0.94% in Dec. 2020	2.55% in Dec. 2021	3.28% in Dec. 2022	1.95% in Dec. 2023	1.57% in Dec. 2024	

"Cumulative mortality over full production cycle (%)" = the percentage of fish that have died on a farm during the entire production cycle, given as a percentage of the total number of fish that were initially stocked on the farm. It can only be reported once the entire farm has been fully harvested and fallowed.

Cumulative mortality refers to mortality over the seawater production cycle. Therefore, an industry-wide figure can only be calculated once all fish from a specific generation or year class have been harvested. It usually takes 2 years to rear a salmon to harvest.

"Fallow" = the farm was fallow or empty throughout the entire reporting month.

"Farm stocked in Sept." = the farm was fallow or empty at the start of the month but was restocked during the month.

"Farm fallowed in Sept." = the farm was stocked at the start of the month but became fallow or empty during that month.

"In production" = the farm is stocked and a cumulative mortality figure will be reported once all fish are harvested.

"Farm fallowed - fish not harvested" = The farm became fallow, but not because the fish were harvested. e.g. the fish may have been moved to another farm.

### **Mortality Categories**

Mortality categories presented in this report align with those of the Scottish Government's Farmed Fish Health Framework initiative.

Smolt and Transfer - *Mortalities as a result of transfer or complications with smoltification.*

Predation - *Mortalities primarily due to seal or bird attacks as well as other predator related losses.*

Jellyfish / plankton - *Physical algal damage and jellyfish stings.*

Environment - *Physico-chemical impacts (i.e., not biological).*

Viral disease - *All mortalities related to viral challenges.*

Bacterial disease - *All mortalities related to bacterial challenges.*

Handling - *Damage resulting from essential physical handling.*

Sea lice management - *Any mortalities that are due to sea lice management e.g., treatments.*

Gill health related - *Any mortalities linked to gill health or gill health management e.g., treatments.*

Other - *Any other cause of mortality.*

### **Statistics for September 2025**

There are 210 active salmon farms in Scotland.

Of these, 126 (or 60%) were stocked at some point during September 2025.

This means 84 (or 40%) of active farms were fallow or empty throughout September 2025.

### **Updates in September 2025**

The August 2025 report has been updated to show Gob a Bharra (cumulative mortality = 14.4%) and Lismore West (B) (cumulative mortality = 31.2%) as fallowed in August.

Company	Farm	Monthly mortality (%)	Notes	Cumulative mortality over full production cycle (%)
Bakkafrost Scotland	Aird	Fallow		Fallow
Bakkafrost Scotland	Ardcastle Bay	Fallow		Fallow
Bakkafrost Scotland	Ardgadden	Fallow		Fallow
Bakkafrost Scotland	Ardyne	0.0 (Farm stocked in Sept.)		In Production
Bakkafrost Scotland	Druimyeon Bay	2.9		In Production
Bakkafrost Scotland	East Tarbert Bay	1.3		In Production
Bakkafrost Scotland	Eport Outer	Fallow		Fallow
Bakkafrost Scotland	Eughlam	2.1		In Production
Bakkafrost Scotland	Furnace Quarry	Fallow		Fallow
Bakkafrost Scotland	Geasgill	1.2		In Production
Bakkafrost Scotland	Glenan Bay	Fallow		Fallow
Bakkafrost Scotland	Gob a Bharra	Fallow		Fallow
Bakkafrost Scotland	Gometra	5.4	Gill health related	In Production
Bakkafrost Scotland	Gravir Outer	2.6		In Production
Bakkafrost Scotland	Greanamul	Fallow		Fallow
Bakkafrost Scotland	Kyles Vuia	Fallow		Fallow
Bakkafrost Scotland	Lamlash	1.9		In Production
Bakkafrost Scotland	Maaey	Fallow		Fallow
Bakkafrost Scotland	Maragay Mor	2.6		In Production
Bakkafrost Scotland	Meall Mhor	Fallow		Fallow
Bakkafrost Scotland	Plocrapool	Fallow		Fallow
Bakkafrost Scotland	Portree	40.1	Gill health related, Bacterial disease	In Production
Bakkafrost Scotland	Portree Outer	27.8	Gill health related, Bacterial disease	In Production
Bakkafrost Scotland	Quarry Point	0.0 (Farm stocked in Sept.)		In Production
Bakkafrost Scotland	Reibinish	Fallow		Fallow
Bakkafrost Scotland	Rubha Stillaig	Fallow		Fallow
Bakkafrost Scotland	Scadabay	0.0 (Farm stocked in Sept.)		In Production
Bakkafrost Scotland	Scotasay	Fallow		Fallow
Bakkafrost Scotland	Sgeir Dughall	0.2 (Farm fallowed in Sept.)		48.7
Bakkafrost Scotland	Sgian Dubh	0.0		In Production
Bakkafrost Scotland	Strome	Fallow		Fallow

Bakkafrost Scotland	Strondoir Bay	Fallow		Fallow
Bakkafrost Scotland	Strone	Fallow		Fallow
Bakkafrost Scotland	Taranaish	Fallow		Fallow
Bakkafrost Scotland	Tarbert South	Fallow		Fallow
Bakkafrost Scotland	Treanay	Fallow		Fallow
Bakkafrost Scotland	Uiskevagh	Fallow		Fallow
Bakkafrost Scotland	Vacasay	Fallow		Fallow
Bakkafrost Scotland	Vuia Mor	17.7	Gill health related	In Production
Bakkafrost Scotland	West Strome	0.9		In Production
Cooke Aquaculture (Scotland)	Balta Isle	0.0 (Farm fallowed in Sept.)		Farm fallowed - fish not harvested
Cooke Aquaculture (Scotland)	Bastaness	3.0 (Farm fallowed in Sept.)		11.6
Cooke Aquaculture (Scotland)	Basta South	Fallow		Fallow
Cooke Aquaculture (Scotland)	Bay of Cleat (North)	3.2		In Production
Cooke Aquaculture (Scotland)	Bay of Cleat (South)	Fallow		Fallow
Cooke Aquaculture (Scotland)	Bay of Ham	Fallow		Fallow
Cooke Aquaculture (Scotland)	Bay of Holland	1.4		In Production
Cooke Aquaculture (Scotland)	Bay of Vady	1.9		In Production
Cooke Aquaculture (Scotland)	Bow of Hascosay	5.2	Gill health related, Sea lice	In Production
Cooke Aquaculture (Scotland)	Burkwell	0.1		In Production
Cooke Aquaculture (Scotland)	Burrastow	0.2 (Farm stocked in Sept.)		In Production
Cooke Aquaculture (Scotland)	Carness Bay	3.3		In Production
Cooke Aquaculture (Scotland)	Chalmers Hope	0.1		In Production
Cooke Aquaculture (Scotland)	Cloudin	0.3 (Farm stocked in Sept.)		In Production
Cooke Aquaculture (Scotland)	Djubawick	1.2		In Production
Cooke Aquaculture (Scotland)	East Mochlett	2.9		In Production
Cooke Aquaculture (Scotland)	East Skelwick	2.1		In Production
Cooke Aquaculture (Scotland)	Fara West	0.0 (Farm fallowed in Sept.)		Farm fallowed - fish not harvested
Cooke Aquaculture (Scotland)	Flaeshins	0.3		In Production
Cooke Aquaculture (Scotland)	Hogan	Fallow		Fallow
Cooke Aquaculture (Scotland)	Holm of Gruting	Fallow		Fallow
Cooke Aquaculture (Scotland)	Kirk Noust	0.0 (Farm stocked in Sept.)		In Production
Cooke Aquaculture (Scotland)	Kirkabister	Fallow		Fallow
Cooke Aquaculture (Scotland)	Lee of Burrafirth	Fallow		Fallow

Cooke Aquaculture (Scotland)	Lyrawa Bay	Fallow		Fallow
Cooke Aquaculture (Scotland)	Meil Bay	3.3		In Production
Cooke Aquaculture (Scotland)	MidTaing	Fallow		Fallow
Cooke Aquaculture (Scotland)	Mill Bay	3.8	Gill health related, Environmental	In Production
Cooke Aquaculture (Scotland)	Ness of Copister	2.4		In Production
Cooke Aquaculture (Scotland)	North Sandwick	9.9	Gill health related, Sea lice	In Production
Cooke Aquaculture (Scotland)	Ouseness	0.8		In Production
Cooke Aquaculture (Scotland)	Pegal Bay	0.4		In Production
Cooke Aquaculture (Scotland)	Quanterness	2.0		In Production
Cooke Aquaculture (Scotland)	South Cava	0.2		In Production
Cooke Aquaculture (Scotland)	South of Holm	Fallow		Fallow
Cooke Aquaculture (Scotland)	Staid of Aithness	0.6		In Production
Cooke Aquaculture (Scotland)	Turness	1.0		In Production
Cooke Aquaculture (Scotland)	Uyea Isle	0.5		In Production
Cooke Aquaculture (Scotland)	Vee Taing	0.7		In Production
Cooke Aquaculture (Scotland)	Vestness	7.1	Gill health related, Environmental	In Production
Cooke Aquaculture (Scotland)	Wick of Belmont	0.7		In Production
Cooke Aquaculture (Scotland)	Wick of Garth	Fallow		Fallow
Cooke Aquaculture (Scotland)	Wick of Vatsetter	2.8 (Farm followed in Sept.)		12.6
Cooke Aquaculture (Scotland)	Winna Ness	2.2		In Production
Hendrix-Genetics	Ormsary	2.9		In Production
Loch Duart Ltd	Badcall	6.6	Gill health related	In Production
Loch Duart Ltd	Calbha Bay	3.2		In Production
Loch Duart Ltd	Drumbeg	Fallow		Fallow
Loch Duart Ltd	Loch a Chairn Bhain	1.1		In Production
Loch Duart Ltd	Loch Carnan	Fallow		Fallow
Loch Duart Ltd	Loch Laxford	Fallow		Fallow
Loch Duart Ltd	Lochmaddy	0.8		In Production
Loch Duart Ltd	Oldany	2.2		In Production
Loch Duart Ltd	Outer Bay	32.6	Viral disease, Predation	In Production
Loch Duart Ltd	Sound of Harris	5.0	Gill health related	In Production
Loch Duart Ltd	Gob na Hoe	3.9	Gill health related	In Production
Loch Duart Ltd	Leanish	Fallow		Fallow

Loch Duart Ltd	Corlarach	Fallow		Fallow
Loch Duart Ltd	Loch Snizort East	3.7	Gill health related	In Production
Loch Duart Ltd	Uig Bay	Fallow		Fallow
Mowi Scotland Limited	Ardintoul	1.1		In Production
Mowi Scotland Limited	Ardnish	Fallow		Fallow
Mowi Scotland Limited	Bagh Dail Nan Cean	Fallow		Fallow
Mowi Scotland Limited	Boisdale (An Camus)	Fallow		Fallow
Mowi Scotland Limited	Cairidh	0.4		In Production
Mowi Scotland Limited	Camas Glas	1.4		In Production
Mowi Scotland Limited	Caolas a Deas	2.0		In Production
Mowi Scotland Limited	Carradale	0.4 (Farm stocked in Sept.)		In Production
Mowi Scotland Limited	Colonsay	0.4		In Production
Mowi Scotland Limited	Duich	5.8	Gill health related	In Production
Mowi Scotland Limited	Glencripesdale	Fallow		Fallow
Mowi Scotland Limited	Gorsten	4.7	Gill health related	In Production
Mowi Scotland Limited	Greanem	2.9		In Production
Mowi Scotland Limited	Greshornish	Fallow		Fallow
Mowi Scotland Limited	Grey Horse Channel	0.5		In Production
Mowi Scotland Limited	Groatay	2.3		In Production
Mowi Scotland Limited	Harport	4.9	Gill health related	In Production
Mowi Scotland Limited	Hellisay	0.4		In Production
Mowi Scotland Limited	Invasion Bay	1.0		In Production
Mowi Scotland Limited	Kingairloch	0.7		In Production
Mowi Scotland Limited	Leven	10.1	Other	In Production
Mowi Scotland Limited	Linnhe	3.0		In Production
Mowi Scotland Limited	Loch Alsh	0.9		In Production
Mowi Scotland Limited	Loch Hourn	7.6	Gill health related	In Production
Mowi Scotland Limited	Macleans Nose	5.0	Viral disease	In Production
Mowi Scotland Limited	Maol Ban	0.4		In Production
Mowi Scotland Limited	Marulaig Bay	Fallow		Fallow
Mowi Scotland Limited	Muck	1.5 (Farm stocked in Sept.)		In Production
Mowi Scotland Limited	North Kilbrannan	Fallow		Fallow
Mowi Scotland Limited	North Shore	3.2		In Production

Mowi Scotland Limited	Ornish	Fallow	Fallow
Mowi Scotland Limited	Poll Na Gille	2.3 (Farm stocked in Sept.)	In Production
Mowi Scotland Limited	Port Na Cro	Fallow	Fallow
Mowi Scotland Limited	Rum	0.5 (Farm stocked in Sept.)	In Production
Mowi Scotland Limited	Scalpay	3.8	Viral disease In Production
Mowi Scotland Limited	Sconser Quarry	0.4	In Production
Mowi Scotland Limited	Seaforth	4.4	Bacterial disease In Production
Mowi Scotland Limited	Soay	11.5 (Farm stocked in Sept.)	Viral disease In Production
Mowi Scotland Limited	South West Shuna	3.3	In Production
Mowi Scotland Limited	Stulaigh	15.6	Viral disease In Production
Mowi Scotland Limited	Tabhaigh	0.8	In Production
Mowi Scotland Limited	Torridon	0.9	In Production
Mowi Scotland Limited	Trilleachan Mor	1.4	In Production
Organic Sea Harvest Ltd	Culnacnoc	Fallow	Fallow
Organic Sea Harvest Ltd	Invertote	Fallow	Fallow
Scottish Sea Farms Ltd	Bight of Bellister	0.1 (Farm stocked in Sept.)	In Production
Scottish Sea Farms Ltd	Bloody Bay	3.5	Gill health related In Production
Scottish Sea Farms Ltd	Bring head	1.5	In Production
Scottish Sea Farms Ltd	ColedEEP	0.8	In Production
Scottish Sea Farms Ltd	Collafirth 3	Fallow	Fallow
Scottish Sea Farms Ltd	Dunstaffnage	Fallow	Fallow
Scottish Sea Farms Ltd	East of Papa Little	0.4	In Production
Scottish Sea Farms Ltd	Eday	Fallow	Fallow
Scottish Sea Farms Ltd	Fada	Fallow	Fallow
Scottish Sea Farms Ltd	Fishnish	1.6	In Production
Scottish Sea Farms Ltd	Fiunary	1.0	In Production
Scottish Sea Farms Ltd	Foraness	0.4	In Production
Scottish Sea Farms Ltd	Gletness	Fallow	Fallow
Scottish Sea Farms Ltd	Grunna Voe	Fallow	Fallow
Scottish Sea Farms Ltd	Holms Geo	6.4	Gill health related In Production
Scottish Sea Farms Ltd	Hunda	Fallow	Fallow
Scottish Sea Farms Ltd	Kempie Bay	Fallow	Fallow
Scottish Sea Farms Ltd	Kerrera B (Charlotte Bay)	Fallow	Fallow

Scottish Sea Farms Ltd	Kishorn A (South)	Fallow	Fallow
Scottish Sea Farms Ltd	Kishorn B (North)	1.4	In Production
Scottish Sea Farms Ltd	Kishorn C (West)	1.6	In Production
Scottish Sea Farms Ltd	Langa	1.7	In Production
Scottish Sea Farms Ltd	Lippie Geo	Fallow	Fallow
Scottish Sea Farms Ltd	Lismore East (Walters)	Fallow	Fallow
Scottish Sea Farms Ltd	Lismore North	Fallow	Fallow
Scottish Sea Farms Ltd	Lismore West (B)	Fallow	Fallow
Scottish Sea Farms Ltd	Lober Rock	Fallow	Fallow
Scottish Sea Farms Ltd	Loch Creran (B)	Fallow	Fallow
Scottish Sea Farms Ltd	Loch Spelve (B)	Fallow	Fallow
Scottish Sea Farms Ltd	Loura Voe	Fallow	Fallow
Scottish Sea Farms Ltd	Mangaster	Fallow	Fallow
Scottish Sea Farms Ltd	Nevis A	Fallow	Fallow
Scottish Sea Farms Ltd	Nevis B	Fallow	Fallow
Scottish Sea Farms Ltd	Nevis C	Fallow	Fallow
Scottish Sea Farms Ltd	North Papa	Fallow	Fallow
Scottish Sea Farms Ltd	North Voe	Fallow	Fallow
Scottish Sea Farms Ltd	Olna South	0.2	In Production
Scottish Sea Farms Ltd	Puldrite	Fallow	Fallow
Scottish Sea Farms Ltd	Railsbrough	Fallow	Fallow
Scottish Sea Farms Ltd	Scallastle	0.3	In Production
Scottish Sea Farms Ltd	Score Holms	2.7 (Farm fallowed in Sept.)	7.4
Scottish Sea Farms Ltd	Setter	Fallow	Fallow
Scottish Sea Farms Ltd	Setterness North	2.1	In Production
Scottish Sea Farms Ltd	Setterness South	0.6	In Production
Scottish Sea Farms Ltd	Shapinsay	6.9	Gill health related In Production
Scottish Sea Farms Ltd	Shuna	Fallow	Fallow
Scottish Sea Farms Ltd	Sian Bay	0.3	In Production
Scottish Sea Farms Ltd	Slocka Ronas Voe	0.9	In Production
Scottish Sea Farms Ltd	South of Linga	0.6	In Production
Scottish Sea Farms Ltd	Swarta Skerry	0.0 (Farm stocked in Sept.)	In Production
Scottish Sea Farms Ltd	Swining 3	0.6	In Production

Scottish Sea Farms Ltd	Tanera	1.5		In Production
Scottish Sea Farms Ltd	Teisti Geo	Fallow		Fallow
Scottish Sea Farms Ltd	Toyness	0.8		In Production
Scottish Sea Farms Ltd	Vidlin	Fallow		Fallow
Scottish Sea Farms Ltd	West of Burwick	0.9		In Production
Scottish Sea Farms Ltd	Westerbister	8.8	Gill health related	In Production
Scottish Sea Farms Ltd	Wyre	0.0 (Farm stocked in Sept.)		In Production
Wester Ross Fisheries Ltd	Ardessie A	Fallow		Fallow
Wester Ross Fisheries Ltd	Ardessie B	Fallow		Fallow
Wester Ross Fisheries Ltd	Ardmair	1.6		In Production
Wester Ross Fisheries Ltd	Corry Farm	Fallow		Fallow
Dawnfresh Farming Ltd	Etive 3	Fallow		Fallow
Dawnfresh Farming Ltd	Etive 4	0.1		In Production
Dawnfresh Farming Ltd	Etive 6	6.3	Bacterial disease	In Production